



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28301	+145	+0.52
NIFTY	8778	+53	+0.61

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.59	-0.39
HDFCBANK	70.6	-0.98
ICICIBK	8.37	+0.04
INFY	14.99	+0.13
TATAMOTOR	33.05	+0.66
WIPRO	9.66	+0.04

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-215
FIIs Index Future	+102
FIIs Index Options	+56
FIIs Stock Future	+640
FIIs Stock Options	+101
DIIs Eq (Provisional)	+846

CURRENCY

RBI RATE	16-FEB-2017
RUPEE - \$	66.9468
EURO	71.0239
YEN 100	58.7500
GBP	83.4358

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20619	+7	+0.04
NASDAQ	5814	-4	-0.08
NIKKEI	19223	-124	-0.64
HANG SENG	24036	-71	-0.3
SGX NIFTY	8825	37	+0.42

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.47	+0.11
NATURAL GAS	2.969	-0.002
GOLD	1238.8	-2.8
SILVER	18050	-0.024
COPPER	2.7205	+0.0020

WORLD EVENTS

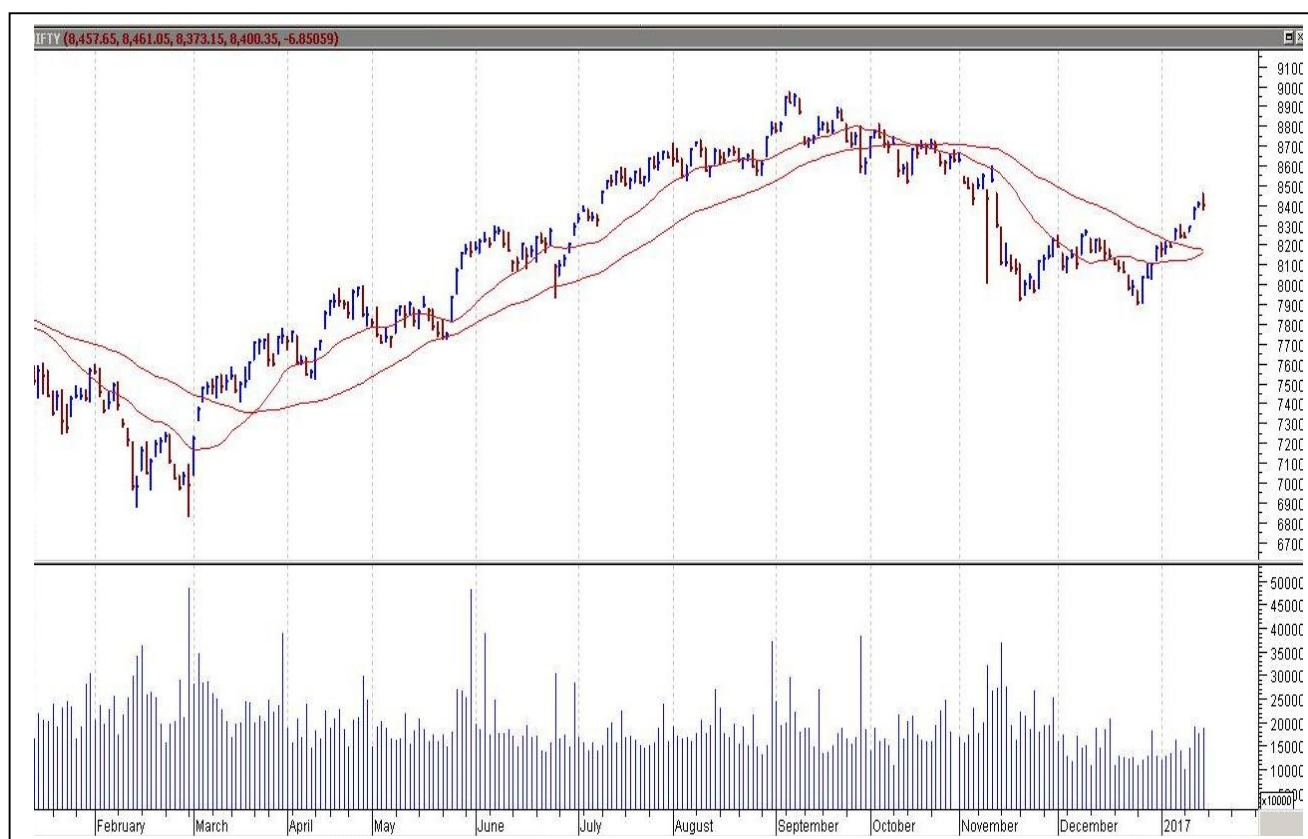
- US: CB Leading Index m/m
- UK: Retail Sales m/m

TOP STORY

- Nifty changes wef 31 Mar 2017 BHEL & Idea Excluded Indiabulls HFL & IOC Included.
- Nifty Bank Bank of India Excluded IDFC Bank Included.
- Airtel network logs highest 4G data speed in Jan.
- ONGC plans 29000 cr capex for O&G Fields next fiscal.
- Biocon & Mylan - US FDA accepts Biologies License Application for proposed biosimilar pegfilgrastim.
- Eveready Industries BM on 20 Feb to consider reorganization of packet tea operations.
- Future Market Network seeks shareholder approval for selling investment in Naman Mall Management.
- M&M launched Supro Minivan & Minitruck.
- Havells, Lloyd in Talks for CG biz.



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded with traction and settled near intraday high levels with a gain of over half a percent on Thursday, with key gauges surpassing their crucial 28,300 (Sensex) and 8,750 (Nifty) levels. Traders took encouragement with report that India's exports continued to grow for the fifth straight month, expanding by 4.32 percent to \$ 22.11 billion in January against \$ 21.19 billion in the same month of 2016. Imports also rose, by 10.70 percent to \$ 31.95 billion, during the month under review. Some support also came after Fed Chair Janet Yellen, who in her second day of economic testimony before Congress, offered no additional insight on the timing of the central bank's next rate hike. For today's trade Nifty likely to trade in the range between 8815 – 8765.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8778	8765	8745	8735	8715	8815	8835	8845	8865
USDINR	67.11	67	66.95	66.85	66.75	67.15	67.25	67.35	67.4



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FINCABLES	ARMOR CAPITAL PARTNERS LP	S	934,000	437
FINCABLES	SBI MUTUAL FUND	B	935,587	437
STARLITE	VALLABHBHAI JIVRAJ PATEL	B	100,000	55
MOLDTKPAC	AKG FINVEST LIMITED	B	475,000	211.37
MOLDTKPAC	UNO METALS LIMITED	S	475,000	211.37

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COLPAL	NWBP AS DP OF FIRST STATE GLB EMRG MKTS LDRS FD A SUB FD O	BUY	1915751	895.97
COLPAL	VIRTUS EMERGING MARKETS OPPORTUNITIES FUND	SELL	1626621	896
FINCABLES	ARMOR CAPITAL	SELL	935169	437
FINCABLES	SBI MUTUAL FUND	BUY	940280	437

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IFCI,JETAIRWAYS,JINDALSTEL,UNIONBANK,TV18BRDCST,IBREALEST,HDIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1456	1441	1426	1450	1465	1475
ADANI PORTS	299	294	290	299	303	308
AMBUJACEM	236	233	231	235	237	239
ASIANPAINT	970	962	954	976	984	998
AUROPHARMA	657	636	614	650	671	685
AXISBANK	493	488	484	491	496	499
BAJAJ-AUTO	2784	2766	2749	2783	2800	2817
BANKBARODA	166	164	162	166	168	170
BHARTIARTL	366	361	356	365	370	374
BHEL	153	150	147	152	155	157
BOSCH LTD	21826	21628	21431	21948	22146	22465
BPCL	669	662	654	670	677	685
CIPLA	585	578	571	582	589	592
COALINDIA	318	316	315	318	320	321
DRREDDY	2923	2834	2745	2888	2977	3032
EICHERMOT	25331	24839	24346	25159	25652	25973
GAIL	503	497	490	501	507	511
GRASIM	1027	1011	995	1021	1037	1048
HCLTECH	845	833	820	840	852	859
HDFC	1394	1386	1378	1394	1402	1411
HDFCBANK	1328	1321	1314	1327	1334	1340
HEROMOTOCO	3124	3063	3002	3110	3172	3219
HINDALCO	188	184	180	186	190	193
HINDUNILVR	846	843	839	848	851	856
ICICIBANK	279	274	269	278	283	286
IDEA	108	106	105	108	109	111
INDUSINDBK	1320	1309	1298	1320	1330	1341
INFRA TEL	319	316	313	320	323	327
INFY	1012	997	982	1005	1021	1029
ITC	267	264	262	268	270	274
KOTAKBANK	793	782	772	790	801	809
LT	1470	1459	1448	1472	1483	1496
LUPIN	1441	1427	1414	1438	1452	1463
M&M	1320	1306	1293	1314	1327	1335
MARUTI	6025	5910	5796	5974	6088	6152
NTPC	170	169	168	170	171	172
ONGC	194	193	192	195	196	197
POWERGRID	201	199	198	201	203	204
RELIANCE	1068	1057	1046	1063	1074	1080
SBIN	271	268	265	272	275	280
SUNPHARMA	649	631	613	642	660	670
TATAMOTORS	446	438	431	443	451	455
TATAMTRDVR	276	269	263	274	280	284
TATAPOWER	83	82	80	83	84	85
TATASTEEL	470	460	450	466	476	482
TCS	2448	2430	2411	2454	2472	2496
TECHM	505	497	490	501	509	513
ULTRACEMCO	3714	3651	3588	3697	3761	3807
WIPRO	481	475	470	479	484	487
YESBANK	1437	1427	1416	1436	1447	1456
ZEEL	519	511	503	516	523	528



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/FAOP/34151: Adjustment of Futures and Options contracts in the security CANBK. Symbol : CANBK Rights ratio : 1:10 Ex-date : February 17, 2017 Market Lot: The adjusted market lot shall be arrived at by dividing the old market lot by the adjustment factor. The revised market lot would be 3093, The above changes shall be effective from February 17, 2017.

NSE Download Ref No. : NSE/CML/34164: Change Name and Symbol of Company – Sujana Towers Limited. Old Symbol SUJANATWR Old Name of the Company Sujana Towers limited, .New Symbol NTL New Name of the Company Neutron Towers limited This circular Shall be effective Feb. 17, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
CANBK	17-Feb-17	Rights 1:10 @ Prem Rs 197/- Per Share
BALKRISIND	17-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
DISHMAN	17-Feb-17	Interim Dividend Rs 1.20 Per Share (Purpose Revised)
GOLDIAM	17-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
EDELWEISS	17-Feb-17	Interim Dividend Re 1/- Share
NBCC	17-Feb-17	Bonus 1:2
NHPC	17-Feb-17	Buyback
MGL	17-Feb-17	Interim Dividend Rs 8/- Per Share (Purpose Revised)
RANEHOLDIN	17-Feb-17	Interim Dividend Rs 3.50 Per Share
SRF	17-Feb-17	Interim Dividend Rs 6/- Per Share (Purpose Revised)
TUBEINVEST	17-Feb-17	Interim Dividend Rs 1.25 Per Share
SUNTV	17-Feb-17	Interim Dividend Rs 5/- Per Share (Purpose Revised)
WHEELS	17-Feb-17	Interim Dividend Rs 5/- Per Share
AIAENG	20-Feb-17	Interim Dividend Rs 4/- Per Share (Purpose Revised)
FCL	20-Feb-17	Interim Dividend Re 0.10 Per Share
DHAMPURSUG	20-Feb-17	Interim Dividend Rs 2.50 Per Share
SOLARINDS	20-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
JMA	20-Feb-17	Interim Dividend Rs 4/- Per Share (Purpose Revised)
KOTHARIPET	20-Feb-17	Interim Dividend Re 0.25 Per Share (Purpose Revised)

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1213/\$1175 & Resistance = \$1267/\$1296.
- Crude oil range->\$47 to \$57.
- Risk Rally Eases as U.S. Stocks Mixed, Bonds Climb: Markets Wrap: - The torrid advance in riskier assets eased, with U.S. equities little changed after the longest rally in three years and Treasuries rising for the first time in six days.
- Dollar index still under pressure, hits 1-week lows: - The dollar was still on the downside against other major currencies on Thursday, trading at a one-week low despite the release of mostly positive U.S. data and amid sustained expectations for a near-term U.S. rate hike.
- Gold futures rally for 2nd day as dollar slides: - Gold prices added to overnight gains on Thursday, hitting a one-week high as the U.S. dollar's 11-day winning streak ran out of steam despite a brighter outlook for interest rate hikes.
- U.S. natural gas sinks to 3-month lows after weekly storage data: - U.S. natural gas futures fell to a three-month low on Thursday, after data showed that natural gas supplies in storage in the U.S. fell less than expected last week.
- Oil prices supported by OPEC cuts, but bloated inventories weigh: - Oil prices were slightly higher on Thursday, supported by OPEC led supply cuts, but concerns over rising inventories and [U.S. crude](#) production weighed. To support the oversupplied global market, the Organization of the Petroleum Exporting Countries and other producers are cutting output by almost 1.8 million barrels per day in the first half of 2017. Although estimates suggest compliance by OPEC is around 90%, rising U.S. stocks and a revival of U.S. oil output have limited price gains.

TRENDS & OUTLOOK – DATE: 17- Feb- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28920	29100	29330	29700	29966
SILVER (Mar)	40300	41400	42900	44555	45786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	387	394	402	411	419
ZINC (Feb)	183.20	187.20	191.50	196.45	201.40
LEAD (Feb)	144.25	148.30	153.25	158.20	163.45
NICKEL (Feb)	699	715	730	757	770

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3330	3420	3550	3675	3786
NATURAL GAS (Feb)	181	186	194	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Retail Sales m/m of GBP, CB Leading Index m/m.



LET THE
WOMAN
POWER RISE

WOMEN DESK

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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